SCHWARTZER & MCPHERSON LAW FIRM

P:\USA Commercial Mortgage\USA Commercial Mortgage Company\OST Atty Info Sheet Mtn Limiting Notice.doc

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NAME	DATE CONTACTED	AGREE	DISAGREE
August B. Landis Assistant U.S. Trustee	April 21, 2006	X	
Assistant IIS Trustee			

Respectfully submitted this day of April, 2006.

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and

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